

INVESTOR INFORMATION

Honda Motor Co., Ltd.

Established : September 24, 1948
1-1, 2-chome, Minami-Aoyama, Minato-ku,
Tokyo 107-8556, Japan
TEL : 03 (3423) 1111
URL : <http://world.honda.com>

Honda North America, Inc.

New York Office,
540 Madison Avenue, 32nd Floor,
New York, NY 10022, U.S.A.
TEL : (212) 355-9191

Honda Motor Europe Limited

Public Relations & Investor Relations Division
470 London Road, Slough, Berkshire SL3 8QY, U.K.
TEL : (01753) 590-590

Stock Exchange Listings in Japan

Tokyo, Osaka, Nagoya, Sapporo and Fukuoka

Stock Exchange Listings Overseas

New York, London, Euronext Paris and Swiss stock exchanges

Total Shares of Common Stock Issued and Outstanding

974,414,215 (as of March 31, 2003)

Transfer Agent for Common Stock

The Chuo Mitsui Trust and Banking Co., Ltd.
33-1, Shiba 3-chome, Minato-ku, Tokyo 105-8574, Japan

Contact Address:

The Chuo Mitsui Trust and Banking Co., Ltd.
Stock Transfer Agency Dept. Operation center
8-4, Izumi 2-chome, Suginami-ku, Tokyo 168-0063, Japan
TEL : 03 (3323) 7111

Depository and Transfer Agent for American Depository Receipts

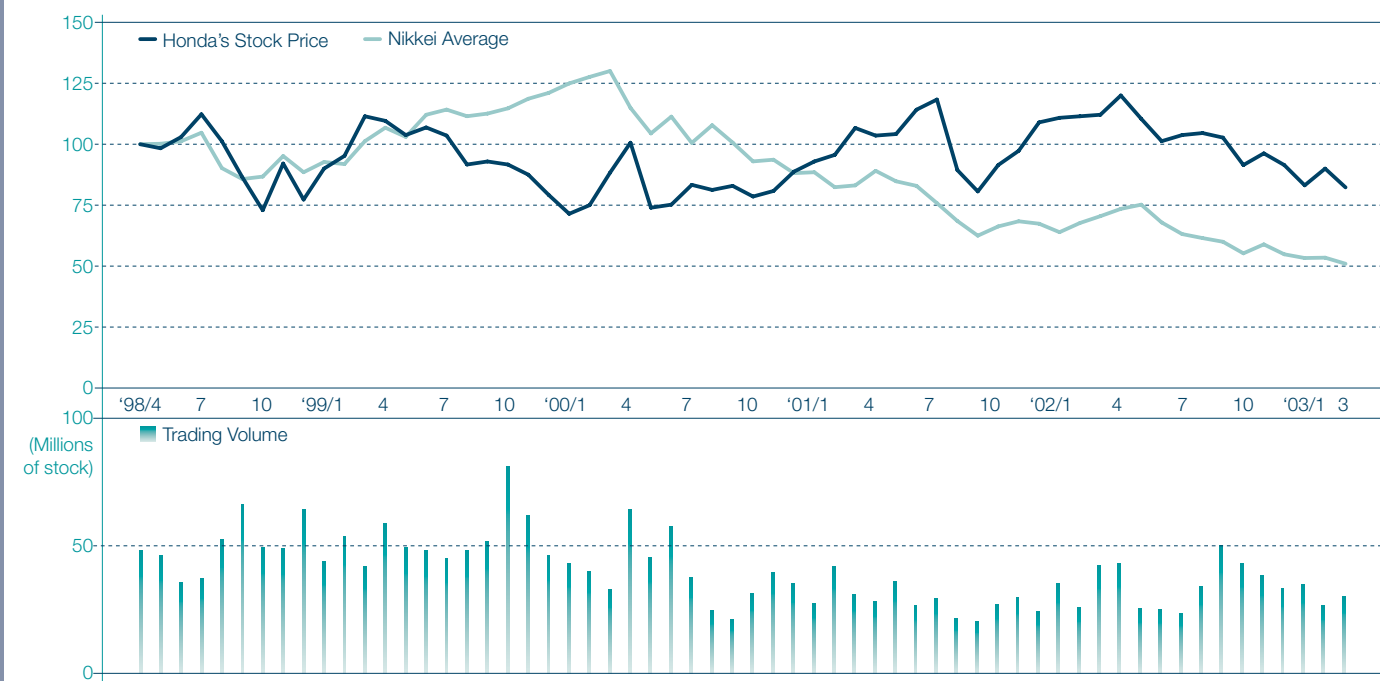
JPMorgan Chase Bank
270 Park Avenue, New York, NY 10017-2070, U.S.A.

Contact Address:

JPMorgan Service Center
150 Royal Street Canton, MA 02021, U.S.A.
TEL : (781) 575-4328

Classification	Number of stockholders	Number of shares held (thousands)	%
Individuals	58,627	66,360	6.8
Government and Municipal Corporation	1	13	0
Financial institutions	285	521,213	53.5
Securities Companies	48	3,354	0.3
Domestic Companies and Others	734	101,024	10.4
Foreign Institutions and Individuals	907	269,651	27.7
Treasury Stock	1	12,797	1.3
Total	60,603	974,414	100.0

Honda's Stock Price and Trading Volume ('98/4=100)



Years ended March 31

	1999	2000	2001	2002	2003
High	5,530	5,880	5,360	5,920	5,990
Low	2,870	3,380	3,380	3,090	3,840
At year-end	5,350	4,240	5,120	5,380	3,950





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Printed in Japan