

INVESTOR INFORMATION

Transfer Agent for Common Stock

The Chuo Mitsui Trust and Banking Co., Ltd.
33-1, Shiba 3-chome, Minato-ku, Tokyo 105-8574, Japan

Depository and Transfer Agent for American Depository Receipts

JPMorgan Chase Bank
270 Park Avenue, New York, NY 10017-2070, U.S.A.

Stock Exchange Listings in Japan

Tokyo, Osaka, Nagoya, Sapporo and Fukuoka

Stock Exchange Listings Overseas

New York, London, Euronext Paris and Swiss stock exchanges

Total Shares of Common Stock Issued and Outstanding

974,414,215 (as of March 31, 2002)

Number of Stockholders

46,024 (as of March 31, 2002)

Classification	Number of stockholders	Number of shares held (thousands)	%
Individuals	44,134	66,146	6.8
Financial institutions	282	553,317	56.8
Securities companies	44	3,897	0.4
Domestic companies and others	654	108,228	11.1
Foreign institutions and individuals	910	242,823	24.9
Total	46,024	974,414	100.0

Honda Motor Co., Ltd.

1-1, 2-chome, Minami-Aoyama,
Minato-ku, Tokyo 107-8556, Japan
(03) 3423-1111
URL: <http://world.honda.com>

Honda North America, Inc.

New York Office
540 Madison Avenue, 32nd Floor,
New York, NY 10022, U.S.A.
(212) 355-9191

Honda Motor Europe Limited

470 London Road,
Slough, Berkshire SL3 8QY, U.K.
(01753) 590-590

CORPORATE INFORMATION

HONDA MOTOR CO., LTD.

Established

September 24, 1948

Principal Lines of Business

Manufacture, sale, lease and repair of motorcycles, automobiles and power products

Head Office

1-1, 2-chome, Minami-Aoyama,
Minato-ku, Tokyo 107-8556, Japan

Saitama Factory

Sayama Plant:
Sayama, Saitama
Wako Plant:
Wako, Saitama

Tochigi Factory

Mohka Plant:
Mohka, Tochigi
Takanezawa Plant:
Takanezawa-cho, Tochigi

Hamamatsu Factory

Hamamatsu, Shizuoka

Suzuka Factory

Suzuka, Mie

Kumamoto Factory

Ohzu-machi, Kumamoto

Parts Division

Sayama, Saitama