

**Notes:**

(1) The amounts for the fiscal year ended March 31, 2001, have been translated into U.S. dollars at the rate of ¥123.90=US\$1, the mean of the telegraphic transfer selling exchange rate and the telegraphic transfer buying exchange rate prevailing on the Tokyo Foreign Exchange Market on March 30, 2001.

(2) Net income per common (or American) share amounts are computed based on Statement of Financial Accounting Standards (SFAS) No. 128, "Earnings per Share." All net income per common (or American) share data presented prior to fiscal 1998 has been restated to conform with the provisions of SFAS No. 128.

(3) The Company adopted Statement of Financial Accounting Standards (SFAS) No. 109, "Accounting for Income Taxes," from the fiscal year ended March 31, 1994, and applied the provisions of SFAS No. 109 retroactively to April 1, 1991. Accordingly, the consolidated financial results for fiscal years 1992 and 1993 have been restated.

(4) Effective April 1, 1994, the Company adopted Statement of Financial Accounting Standards (SFAS) No. 115, "Accounting for Certain Investments in Debt and Equity Securities." Net unrealized gains on marketable equity securities, less related income taxes, are included in accumulated other comprehensive income (loss) in the stockholders' equity, and net income for the fiscal year ended March 31, 1995, was not affected by the adoption of this statement.

(5) Effective fiscal 2000, due to the change in method of business segment categorization, all prior years' unit sales under Sales progress have been restated to reflect the change; i.e., unit sales of all-terrain vehicles (ATVs) are now included in Motorcycles, previously included in Power Products.

**Transfer Agent for Common Stock**

The Chuo Mitsui Trust and Banking Co., Ltd.  
33-1, Shiba 3-chome, Minato-ku,  
Tokyo 105-8574, Japan

**Depository and Transfer Agent  
for American Depository Receipts**

Morgan Guaranty Trust Company of New York  
60 Wall Street,  
New York, NY 10260-0060, U.S.A.

**Stock Exchange Listings in Japan**

Tokyo, Osaka, Nagoya, Sapporo and Fukuoka

**Stock Exchange Listings Overseas**

New York, London, Paris and Swiss stock exchanges

**Total Shares of Common Stock Issued and Outstanding**

974,414,215 (as of March 31, 2001)

**Number of Stockholders**

33,551 (as of March 31, 2001)

(Thousands)

Classification	Number of stockholders	Number of shares held	%
Individuals .....	31,728	68,298	7.0
Financial institutions.....	302	562,381	57.7
Securities companies.....	41	2,654	0.3
Domestic companies and others .....	620	122,952	12.6
Foreign institutions and individuals.....	860	218,126	22.4
Total .....	33,551	974,414	100.0

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