

**SELECTED QUARTERLY FINANCIAL DATA (UNAUDITED) \***

	Yen (millions except per share amounts)							
	Year ended March 31, 2000				Year ended March 31, 2001			
	I	II	III	IV	I	II	III	IV
Net sales and other								
operating revenue .....	¥1,516,668	¥1,516,248	¥1,448,010	¥1,617,914	<b>¥1,549,474</b>	<b>¥1,502,444</b>	<b>¥1,576,106</b>	<b>¥1,835,806</b>
Operating income .....	124,997	104,548	105,780	90,905	<b>104,371</b>	<b>97,119</b>	<b>96,322</b>	<b>109,148</b>
Income before income taxes .....	121,062	105,366	104,393	85,242	<b>101,767</b>	<b>90,274</b>	<b>84,913</b>	<b>108,022</b>
Net income .....	72,862	63,518	63,308	62,727	<b>63,802</b>	<b>58,105</b>	<b>47,334</b>	<b>63,000</b>
Net income per common share:								
Basic .....	¥74.78	¥65.19	¥64.97	¥64.37	<b>¥65.48</b>	<b>¥59.63</b>	<b>¥48.58</b>	<b>¥64.65</b>
Diluted .....	74.78	65.19	64.97	64.37	<b>65.48</b>	<b>59.63</b>	<b>48.58</b>	<b>64.65</b>
Net income per American share, each representing two shares of common stock:								
Basic .....	149.56	130.38	129.94	128.74	<b>130.96</b>	<b>119.26</b>	<b>97.16</b>	<b>129.30</b>
Diluted .....	149.56	130.38	129.94	128.74	<b>130.96</b>	<b>119.26</b>	<b>97.16</b>	<b>129.30</b>
Tokyo Stock Exchange: (TSE) (in yen)								
High .....	¥5,880	¥5,400	¥4,620	¥4,300	<b>¥5,000</b>	<b>¥4,420</b>	<b>¥4,360</b>	<b>¥5,360</b>
Low .....	4,800	4,100	3,600	3,380	<b>3,380</b>	<b>3,480</b>	<b>3,510</b>	<b>4,160</b>
New York Stock Exchange: (NYSE) (in U.S. dollars)								
High .....	\$88 <sup>7/8</sup>	\$86 <sup>5/8</sup>	\$84 <sup>3/8</sup>	\$81 <sup>1/4</sup>	<b>\$90<sup>3/8</sup></b>	<b>\$80<sup>1/8</sup></b>	<b>\$74</b>	<b>\$85<sup>1/2</sup></b>
Low .....	82	80 <sup>1/2</sup>	75 <sup>15/16</sup>	65	<b>64<sup>7/8</sup></b>	<b>66<sup>7/8</sup></b>	<b>65<sup>7/8</sup></b>	<b>71<sup>15/16</sup></b>

\*All quarterly financial data is unaudited and has not been reviewed by the independent auditors.

**NET SALES AND OPERATING INCOME BY BUSINESS SEGMENT \***

Years ended March 31	Yen (millions)				
	1997	1998	1999	2000	2001
Motorcycle Business:					
Net sales .....	¥ 755,873	¥ 853,279	¥ 807,593	¥ 718,910	<b>¥ 805,304</b>
Operating income .....	84,752	101,922	82,350	47,264	<b>56,478</b>
Operating income/Net sales .....	11.2%	11.9%	10.2%	6.6%	<b>7.0%</b>
Automobile Business:					
Net sales .....	4,229,055	4,752,473	4,989,071	4,961,026	<b>5,231,326</b>
Operating income .....	289,820	320,469	427,039	348,061	<b>320,035</b>
Operating income/Net sales .....	6.9%	6.7%	8.6%	7.0%	<b>6.1%</b>
Financial Services:					
Net sales .....	94,009	139,582	162,007	137,128	<b>169,293</b>
Operating income .....	21,681	30,917	24,308	18,054	<b>30,802</b>
Operating income/Net sales .....	23.1%	22.1%	15.0%	13.2%	<b>18.2%</b>
Other Businesses:					
Net sales .....	214,365	254,404	272,370	281,776	<b>257,907</b>
Operating income .....	5,194	9,005	15,001	12,851	<b>(355)</b>
Operating income/Net sales .....	2.4%	3.5%	5.5%	4.6%	<b>(0.1%)</b>
Total:					
Net sales .....	¥5,293,302	¥5,999,738	¥6,231,041	¥6,098,840	<b>¥6,463,830</b>
Operating income .....	401,447	462,313	548,698	426,230	<b>406,960</b>
Operating income/Net sales .....	7.6%	7.7%	8.8%	7.0%	<b>6.3%</b>

\*The business segment information has been prepared in accordance with the Ministerial Ordinance under the Securities and Exchange Law of Japan. Effective fiscal 2000, Honda changed its business segment categorization, whereby the all-terrain vehicle (ATV) business is now included in the Motorcycle Business, previously included in Other Businesses. All prior years' figures have been restated to reflect this change.